	SKILL OBSERVED	WHAT MIGHT YOU SAY IN YOUR PRACTICE
Skills Set 1: Setting the stage / S	etting the Agen	da
Create Rapport Quickly:		
Greet patient by name and acknowledge all present	Y/N	
Introduce self by name and role on the team	Y/N	
Attend to comfort	Y/N	
Engage in social talk: "Small talk before big talk"	Y/N	
Acknowledge communication barriers	Y/N	
Sign-post: orient to process of visit	Y/N	
Elicit the LIST of All Items:		
Ask: What can I do for you today?	Y/N	
Ask: What else?	Y/N	
Respond: Summarize	Y/N	
Ask: Exhaustive "What else?"	Y/N	
Negotiate the Agenda:		
Ask: "What matters most" to establish priorities	Y/N	
State your clinical goals	Y/N	
Negotiate a plan for the time available	Y/N	
Describe how other deferred issues will be addressed	Y/N	
Skill Set 2: Ask about the Patient's Perspecti	ve & Respondin	g to Emotions
Open the Conversation:		
Use open-ended questions/request: "Tell me all about"	Y/N	
Listen with intentional presence	Y/N	
Explore Patient Perspectives (Ask Stanford five or validate if they b	pring it up):	
Ask about ideas on cause/ self diagnosis Ask: "What do you think is going on?"	Y/N	
Ask about meaning or fears Ask: "What worries you the most about this?"	Y/N	
Ask about impact on function (work, family, social, religion) Ask: <i>"How has this impacted your functioning?"</i>	Y/N	
Ask about goals for treatment Ask: "What outcome are you hoping for?"	Y/N	
Ask about expectations for today Ask: "What were you hoping we could accomplish today?"	Y/N	
Respond to Emotional Cues with PEARLS:		
Partnership: "Let's work on this together."	Y/N	
Emotion named: "Sound like you are feeling"	Y/N	
Appreciation/ apology: "I'm sorry you are going through this"	Y/N	
Respect: "I respect your choice at this time."	Y/N	
Legitimation: "Anyone in your position would feel that way."	Y/N	
Support autonomy: "I want to help you make the best decision for yo	ou." Y/N	

Skill Set 3: Use ART Loops to educate about diagnosis and treatment

Share Information:	
Incorporate patient's perspective	Y/N
Use plain language	Y/N
Educate about diagnosis and treatment using ARTS loops:	
Tell diagnosis and ask: <i>"Your diagnosis is</i> What do you know about diagnosis?"	Y/N
Respond to emotion or statement with reinforcement	Y/N
Tell to provide accurate or additional information about diagnosis	Y/N
Share in collaborative understanding of diagnosis	Y/N
Tell treatment option and ask: "The best option for treatment is What do you know about this treatment?"	Y/N
Respond to emotion or statement with reinforcement	Y/N
Tell to provide accurate or additional information about treatment or other option	Y/N
Share in collaborative decision making on a plan that is consistent with patient values and preferences	Y/N
Summarize & Clarify:	
Sign-Post: Orient patient to end of the encounter	Y/N
Ask: Teach-back using ART (Ask, Respond, Tell)	Y/N
Close the Visit:	L I
Clarify and summarize next steps	Y/N
Elicit final questions by asking "What final questions do you have?"	Y/N
Acknowledge and support the person	Y/N